**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 13 (RF) LIMITED –“T13A13, T13A14, T13A15, T13A16, TH13B4, TH13C4 and TH13D4”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 13 (RF) LIMITED** on Interest Rate Market with effect from 23 May 2016

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T13A13

**Nominal Issued** R 116,000,000.00

**Issue Price** 100 %

**Coupon** 8.55% (3 Month JIBAR as at 23 May 2016 of 7.300% plus 125 bps)

**Step-Up Basis** 3 Month JIBAR plus 152 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February and 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February and 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February and 16 May

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000136482

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A13%20Pricing%20Supplement%2023052016.PDF**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A13%20Pricing%20Supplement%2023052016.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T13A14

**Nominal Issued** R 64,000,000.00

**Issue Price** 100 %

**Coupon** 8.9% (3 Month JIBAR as at 23 May 2016 of 7.300% plus 160 bps)

**Step-Up Basis** 3 Month JIBAR plus 181 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February and 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February and 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February and 16 May

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2018

**ISIN No.** ZAG000136474

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A14%20Pricing%20Supplement%2023052016.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A14%20Pricing%20Supplement%2023052016.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T13A15

**Nominal Issued** R 59,000,000.00

**Issue Price** 100 %

**Coupon** 9.25%(3 Month JIBAR as at 23 May 2016 of 7.300% plus 195 bps)

**Step-Up Basis** 3 Month JIBAR plus 228 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February and 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February and 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February and 16 May

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000136466

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A15%20Pricing%20Supplement%2023052016.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A15%20Pricing%20Supplement%2023052016.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** T13A16

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon** 10.31% up until the Step Up Date and then 3 Month JIBAR plus 228 bps thereafter

**Step-Up Basis** 3 Month JIBAR plus 228 bps

**Coupon Indicator** Fixed up until Step Up Date and if not called then floating thereafter

**Trade Type** Yield up until the Step Up Date and if not called then Price thereafter

**Final Maturity Date** 21 August 2050

**Books Close** 17 February, 17 August up until Call / Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until Call / Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 February, 16 August up until Call / Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000136458

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T13A16%20Pricing%20Supplement%2023052016.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T13A16%20Pricing%20Supplement%2023052016.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH13B4

**Nominal Issued** R 35,000,000.00

**Issue Price** 100 %

**Coupon** 9.6%(3 Month JIBAR as at 23 May 2016 of 7.300% plus 230 bps)

**Step-Up Basis** 3 Month JIBAR plus 286 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February and 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February and 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February and 16 May

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000136441

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B4%20Pricing%20Supplement%2023052016.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13B4%20Pricing%20Supplement%2023052016.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH13C4

**Nominal Issued** R 24,000,000.00

**Issue Price** 100 %

**Coupon** 10.5**%** (3 Month JIBAR as at 23 May 2016 of 7.300% plus 320 bps)

**Step-Up Basis** 3 Month JIBAR plus 320bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February and 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February and 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February and 16 May

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000136433

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C4%20Pricing%20Supplement%2023052016.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13C4%20Pricing%20Supplement%2023052016.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH13D4

**Nominal Issued** R12,000,000

**Issue Price** 100 %

**Coupon** 13.65%(3 Month JIBAR as at 23 May 2016 of 7.300% plus 635 bps)

**Step-Up Basis** 3 Month JIBAR plus 635 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2050

**Books Close** 17 August, 17 November, 17 February and 17 May

**Interest Payment Date(s)** 21 August, 21 November, 21 February and 21 May

**Last Day to Register** By 17:00 on 16 August, 16 November, 16 February and 16 May

**Issue Date** 23 May 2016

**Date Convention** Following

**Interest Commencement Date** 23 May 2016

**First Interest Payment Date** 21 August 2016

**Call / Step Up Date** 21 August 2020

**ISIN No.** ZAG000136425

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D4%20Pricing%20Supplement%2023052016.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH13D4%20Pricing%20Supplement%2023052016.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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